

Index Performance				News				
Global Indices				Indian Equities:				
Dow 30	LTP	1D Chg.	1D % Chg.	Market may open higher				
S&P 500	26,656.39	145.34	0.55%	*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could rise 12 points at the opening bell.				
FTSE 100	2,933.68	25.71	0.88%	*Overseas, Asian stocks rose on Wednesday after upbeat earnings helped the Nasdaq and S&P 500 indexes reach record closing highs on Wall Street overnight, while oil retreated from its near six-month highs.				
DAX	7,523.07	63.19	0.85%					
Nikkei 225	12,235.51	13.12	0.11%					
Nasdaq	22,259.50	-0.24	0.00%					
Indian Indices				Corporate News				
Nifty 50	LTP	1D Chg.	1D % Chg.	*The Indiabulls Group is believed to have sounded out joint venture partner Blackstone and other leading players such as Godrej Properties to offload its stake in Indiabulls Real Estate (IREL). Distancing the group from realty is expected to improve the chances of obtaining regulatory approval for the proposed merger of Indiabulls Housing Finance with Lakshmi Vilas Bank (LVB).				
BSE Sensex	11,575.95	-18.50	-0.16%					
Nifty Bank	38,564.88	-80.30	-0.21%	*The Reserve Bank of India (RBI) has given its nod to HDFC Ltd for acquiring up to 9.9 per cent stake in Bandhan Bank following the Gruh Finance deal. Gruh Finance, the affordable housing finance arm of HDFC Ltd, was taken over by Bandhan Bank in a share-swap deal in January.				
Nifty Midcap 100	29,479.70	-208.25	-0.70%					
Nifty Smallcap 100	17,779.05	17.80	0.10%	*Tata Global Beverages (TGBL) is buying Dhunseri Tea & Industries' branded packet tea business along with its brands 'Lal Ghora' and 'Kala Ghora' for a total consideration of Rs 101 crore. TGBL said in a stock exchange filing on Tuesday that the move is in line with its ambition to grow its branded tea business in India.				
Forex Rates				Indian Economy				
USD/INR	LTP	1D Chg.	1D % Chg.	*ACC Q1: Profit jumped 38.3 percent to Rs 346 crore versus Rs 250.1 crore, revenue grew 8.1 percent to Rs 3,919.1 crore versus Rs 3,624.6 crore YoY.				
EUR/INR	69.62	-0.04	-0.06%					
GBP/INR	78.33	-0.04	-0.05%					
JPY/INR	90.54	0.05	0.05%					
Commodities				Global Economy				
MCX Crude Oil WTI May-2019	LTP	1D Chg.	1D % Chg.	*The U.S. will send a high-level delegation to Beijing next week as trade negotiations with China continue. The United States Trade Representative Robert Lighthizer and Secretary of the Treasury Steven Mnuchin will head to Beijing for talks that start on April 30, the U.S. Press Secretary Sarah Huckabee Sanders said in a statement. They will meet with Chinese Vice Premier Liu He.				
MCX Natural Gas Apr-2019	4,641	48	1.05%					
Gold Jun-2019	172	-3.6	-2.05%					
MCX Silver May-2019	31,560	-36	-0.11%					
MCX Aluminium Apr-2019	36,971	-410	-1.10%					
MCX Copper Apr-2019	151	1.65	1.10%					
Fund Flows				NSE Indices / Sectoral Performance				
Cash(Rs Crores)	Gross Purchase	Gross Sales	Net Buy/Sales					
FII	LTP	1D Chg.	1D % Chg.					
DII	3,508.90	3,746.37	-237.47					
F&O	2,933.64	2,735.29	198.35					
FII Index Fut	9,064.72	7,270.81	1,793.91					
FII Index Opt	231,934.87	231,650.80	284.06					
Market Turnover: NSE				NSE Movers and Shakers				
Cash(INR cr)	Latest	1D Chg.	1D % Chg.					
F&O (INR cr)	29,531.12	2,432.20	8.90%					
Total	1,189,019.33	341,721.41	40.33%					
Market Volatility								
CBOE VIX	Latest	1D Chg.	1D % Chg.					
INDIA VIX	12.28	-0.14	-1.13%					
10 yrs Gsec Yield	24.65	0.59	2.47%					
US	Latest	1M Chg.	1D Chg.					
India	2.57%	0.13	-0.02					
Nifty	7.47%	-0.03	0					
Nifty Supports								
Nifty	S3	S2	S1					
Nifty Bank (NSEBANK)	11460	11517	11551					
NIFTY 50 Companies support and Resistance								
TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1
SUNPHARMA	Sun Pharmaceutical Industries Limited	437.13	445.07	456.53	464.47	475.93	483.87	495.33
INFRADEL	Bharti Infratel Limited	281.38	286.97	292.48	298.07	303.58	309.17	314.68
TCS	Tata Consultancy Services Limited	2,111.42	2,122.73	2,142.87	2,154.18	2,174.32	2,185.63	2,205.77
ASIANPAINT	Asian Paints Limited	1,389.30	1,407.60	1,418.30	1,436.60	1,447.30	1,465.60	1,476.30
INFY	Infosys Limited	707.87	713.13	719.47	724.73	731.07	736.33	742.67
TITAN	Titan Company Limited	1,103.38	1,111.72	1,120.03	1,128.37	1,136.68	1,145.02	1,153.33
UPL	UPL Limited	917.67	923.68	932.97	938.98	948.27	954.28	963.57
YESBANK	Yes Bank Limited	211.97	221.23	226.12	235.38	240.27	249.53	254.42
ICICIBANK	ICICI Bank Limited	387.40	390.50	393.75	396.85	400.10	403.20	406.45
DRREDDY	Dr. Reddy's Laboratories Limited	2,772.17	2,786.33	2,804.32	2,818.48	2,836.47	2,850.63	2,868.62
ULTRACEMCO	UltraTech Cement Limited	4,123.82	4,152.93	4,174.32	4,203.43	4,224.82	4,253.93	4,275.32
WIPRO	Wipro Limited	282.90	284.80	288.05	289.95	293.20	295.10	298.35
IBULHSGFIN	Indiabulls Housing Finance Limited	676.13	699.57	721.78	745.22	767.43	790.87	813.08
ITC	ITC Limited	298.18	299.87	301.43	303.12	304.68	306.37	307.93
IOC	Indian Oil Corporation Limited	143.28	145.07	147.33	149.12	151.38	153.17	155.43
KOTAKBANK	Kotak Mahindra Bank Limited	1,330.03	1,340.52	1,347.58	1,358.07	1,365.13	1,375.62	1,382.68
TECHM	Tech Mahindra Limited	793.75	796.90	801.65	804.80	809.55	812.70	817.45
HDFCBANK	HDFC Bank Limited	2,180.87	2,211.23	2,229.27	2,259.63	2,277.67	2,308.03	2,326.07
ONGC	Oil & Natural Gas Corporation Limited	152.67	155.13	160.07	162.53	167.47	169.93	174.87
HINDUNILVR	Hindustan Unilever Limited	1,720.90	1,727.00	1,735.80	1,741.90	1,750.70	1,756.80	1,765.60
LT	Larsen & Toubro Limited	1,305.97	1,321.28	1,334.37	1,349.68	1,362.77	1,378.08	1,391.17
AXISBANK	Axis Bank Limited	738.00	743.50	748.30	753.80	758.60	764.10	769.90
HDFC	Housing Development Finance Corporation Limited	1,881.00	1,905.30	1,917.65	1,941.95	1,954.30	1,978.60	1,990.95
NTPC	NTPC Limited	129.62	131.43	132.47	134.28	135.32	137.13	138.17
HCLTECH	HCL Technologies Limited	1,082.07	1,089.33	1,097.42	1,104.68	1,112.77	1,120.03	1,128.12
INDUSINDBK	Indusind Bank Limited	1,558.93	1,601.97	1,629.93	1,672.97	1,700.93	1,743.97	1,771.93
RELANCE	Reliance Industries Limited	1,322.43	1,334.22	1,349.43	1,361.22	1,376.43	1,388.22	1,403.43
BAJAJ-AUTO	Bajaj Auto Limited	2,963.77	2,987.23	3,023.07	3,046.53	3,082.37	3,105.83	3,141.67
BAJFINANCE	Bajaj Finance Limited	2,925.15	2,956.10	2,996.60	3,027.55	3,068.05	3,099.00	3,139.50
ZEEL	Zee Entertainment Enterprises Limited	376.83	388.42	398.83	410.42	420.83	432.42	442.83
CIPLA	Cipla Limited	540.73	550.57	556.28	566.12	571.83	581.67	587.38
BAJAJFINSV	Bajaj Finserv Limited	7,429.67	7,457.33	7,477.67	7,505.33	7,525.67	7,553.33	7,573.67
SBIN	State Bank of India	292.97	298.78	302.12	307.93	311.27	317.08	320.42
ADANIAPORTS	ADANIAPORTS	380.98	383.27	387.13	389.42	393.28	395.57	399.43
COALINDIA	Coal India Limited	247.27	249.13	252.37	254.23	257.47	259.33	262.57
GRASIM	Grasim Industries Limited	841.20	848.75	858.70	866.25	876.20	883.75	893.70
BHARTIARTL	Bharti Airtel Limited	301.33	307.77	312.53	318.97	323.73	330.17	334.93
POWERGRID	Power Grid Corporation of India Limited	189.32	190.68	191.82	193.18	194.32	195.68	196.82
MARUTI	Maruti Suzuki India Limited	6,532.13	6,769.07	6,915.03	7,151.97	7,297.93	7,534.87	7,680.83
TATAMOTORS	Tata Motors Limited	224.48	227.37	230.08	232.97	235.68	238.57	241.28
BPCL	Bharat Petroleum Corporation Limited	323.95	328.70	332.85	337.60	341.75	346.50	350.65
GAIL	GAIL (India) Limited	324.97	328.33	334.17	337.53	343.37	346.73	352.57
HEROMOTOCO	Hero MotoCorp Limited	2,481.87	2,548.43	2,594.22	2,660.78	2,706.57	2,773.13	2,818.92
HINDALCO	Hindalco Industries Limited	194.25	196.50	198.35	200.60	202.45	204.70	206.55
M&M	Mahindra & Mahindra Limited	648.45	656.10	660.55	668.20	672.65	680.30	684.75
VEDL	Vedanta Limited	171.33	172.67	173.68	175.02	176.03	177.37	178.38
TATASTEEL	Tata Steel Limited	499.80	510.65	516.80	527.65	533.80	544.65	550.80
JSWSTEEL	JSW Steel Limited	277.83	282.57	285.13	289.87	292.43	297.17	299.73
EICHERMOT	Eicher Motors Limited	19,849.58	20,027.07	20,194.03	20,371.52	20,538.48	20,715.97	20,882.93

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